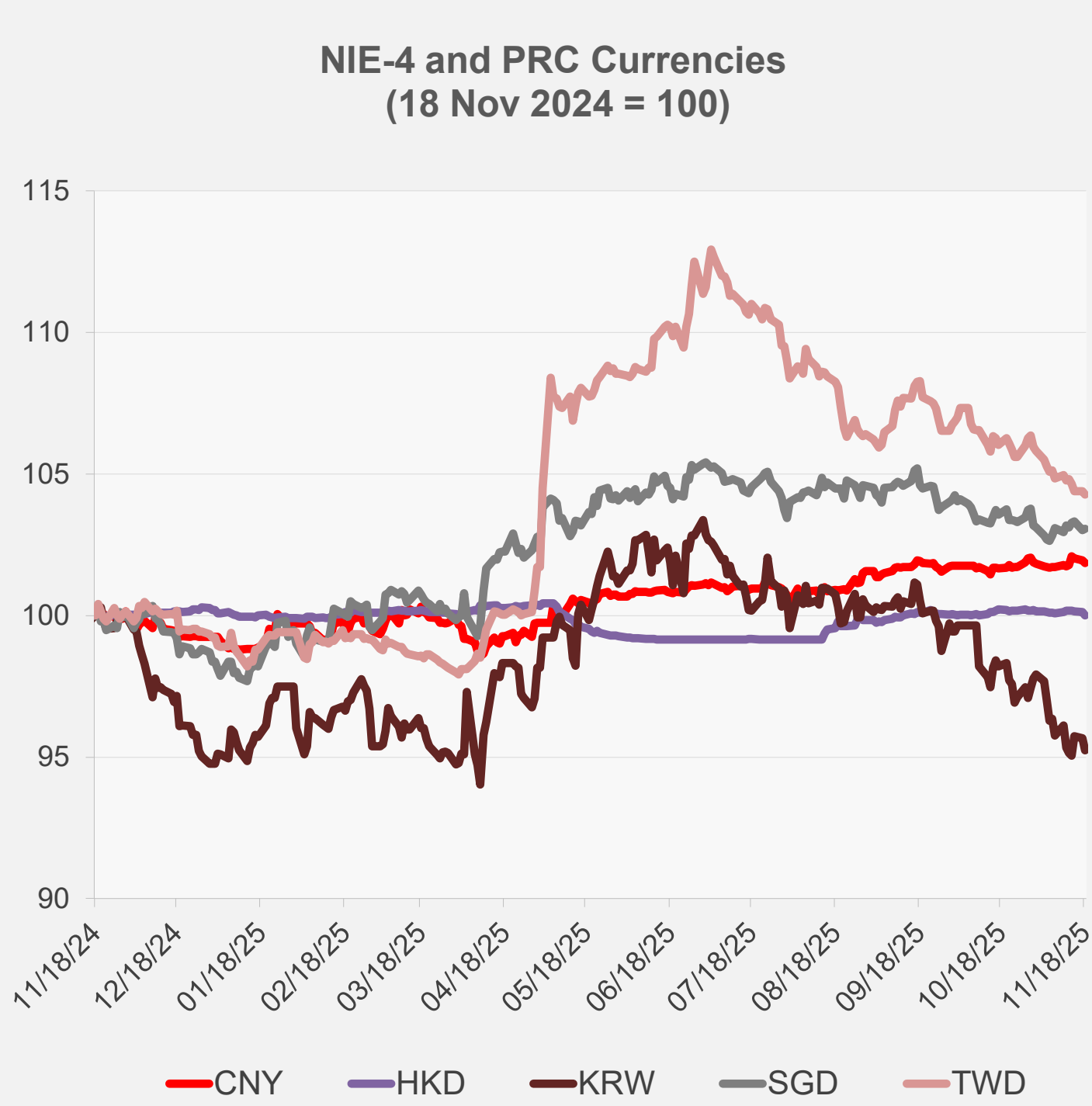
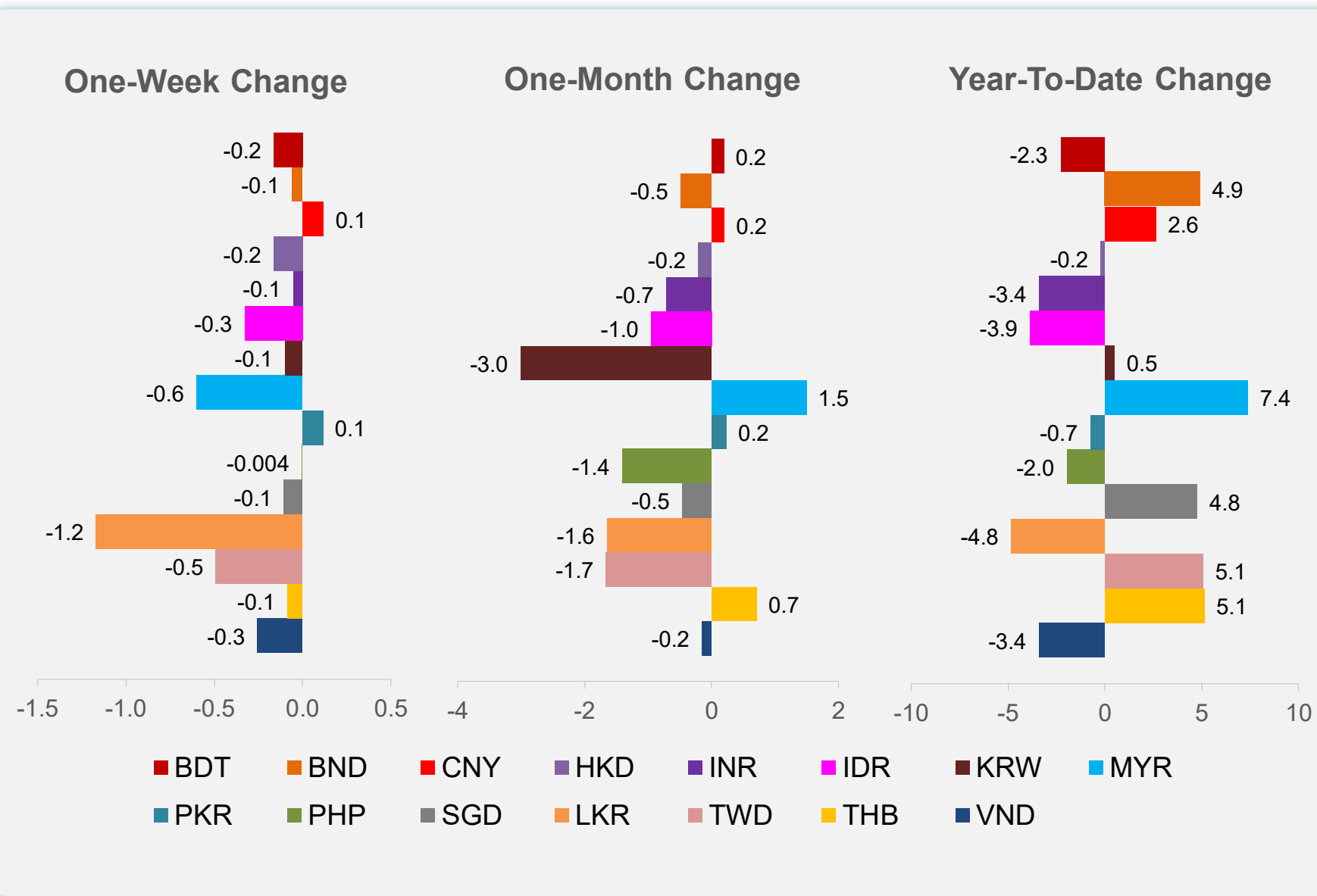
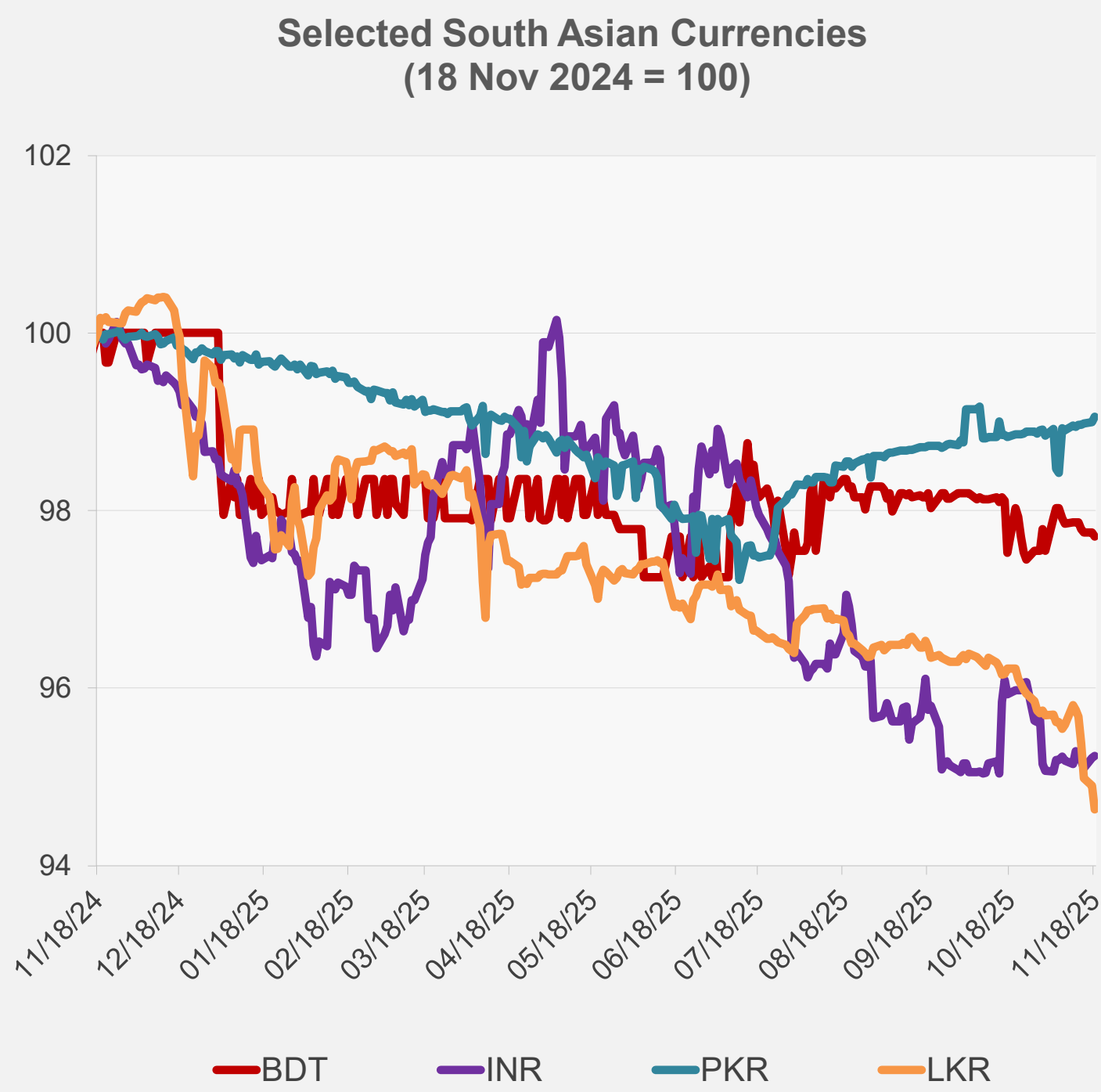
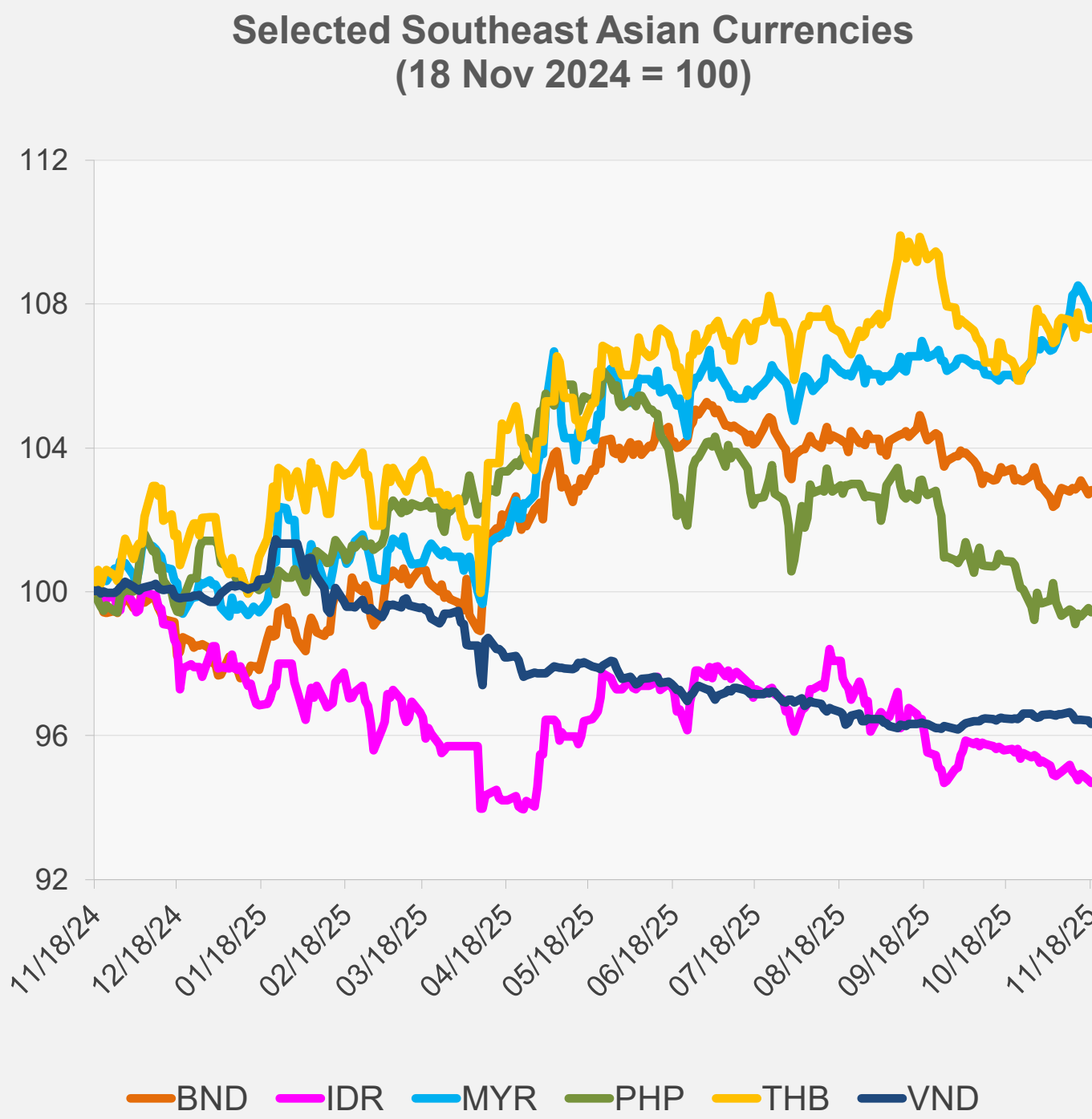


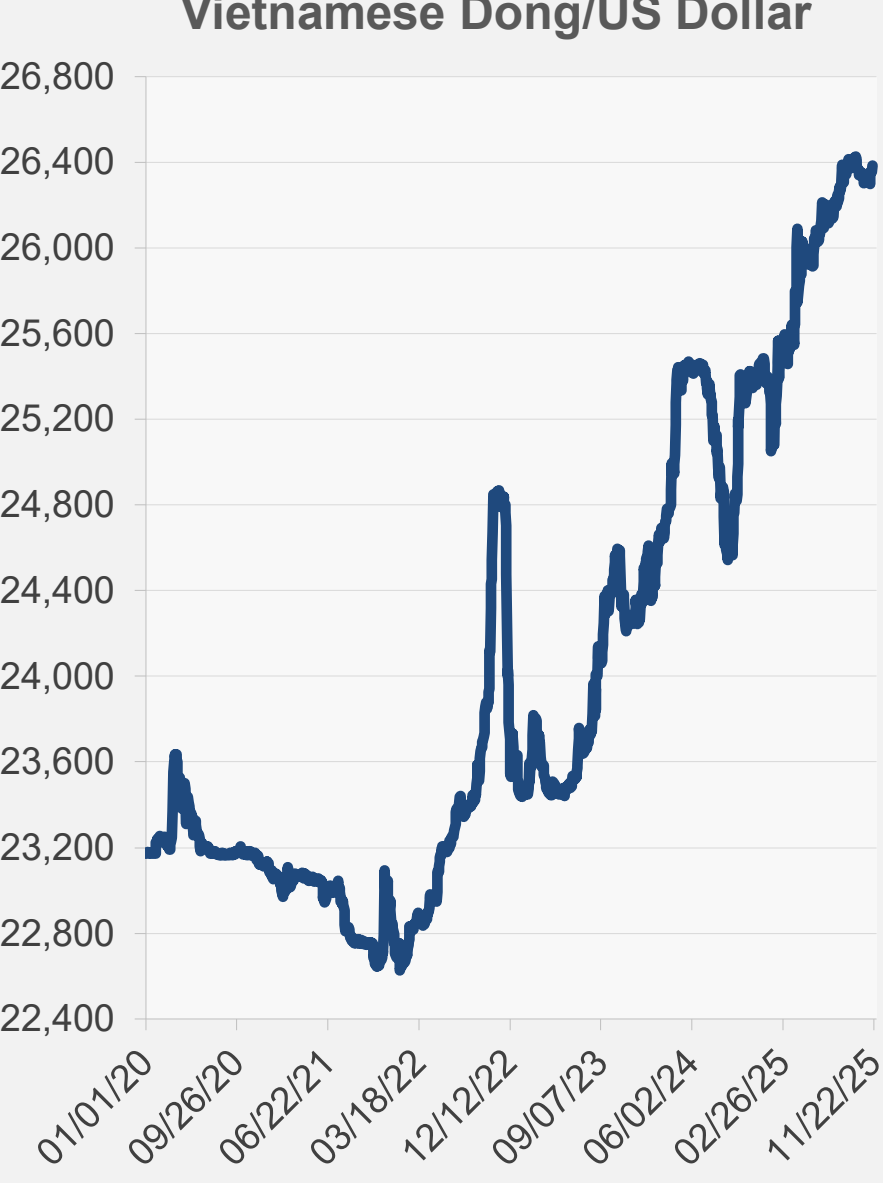
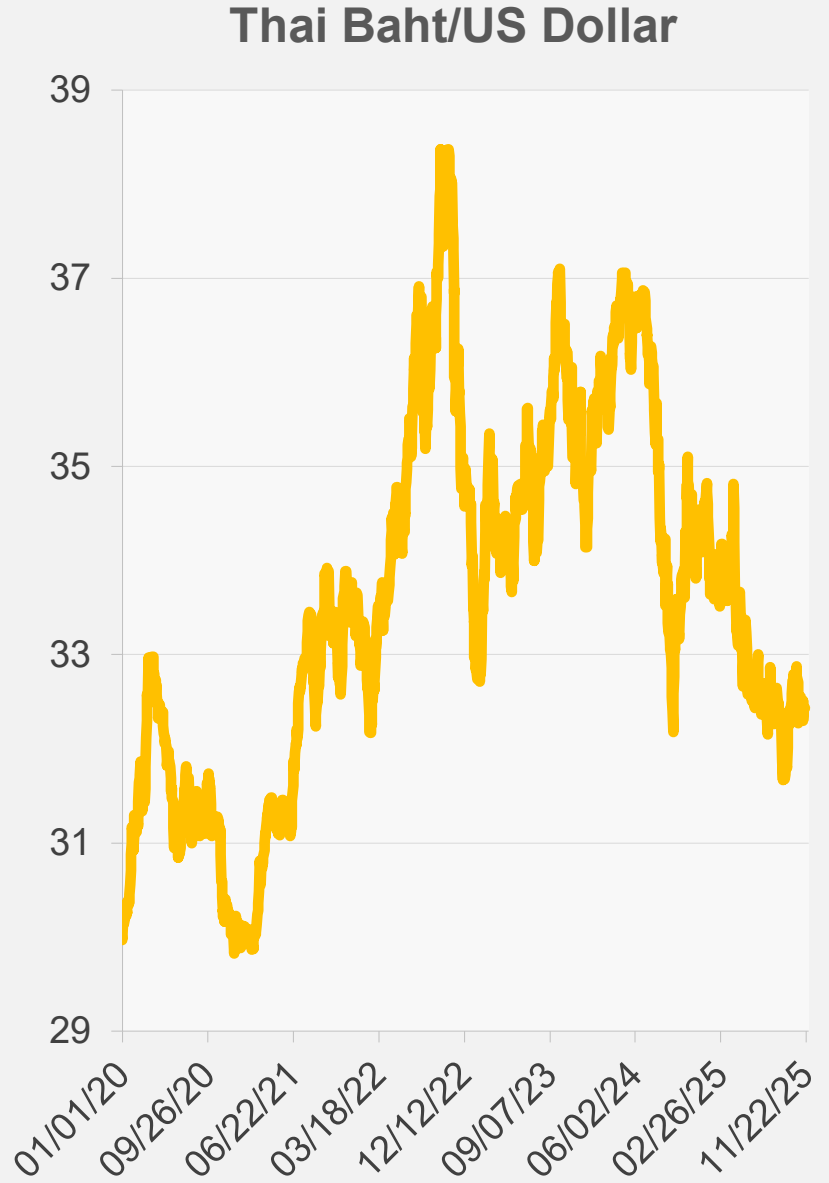
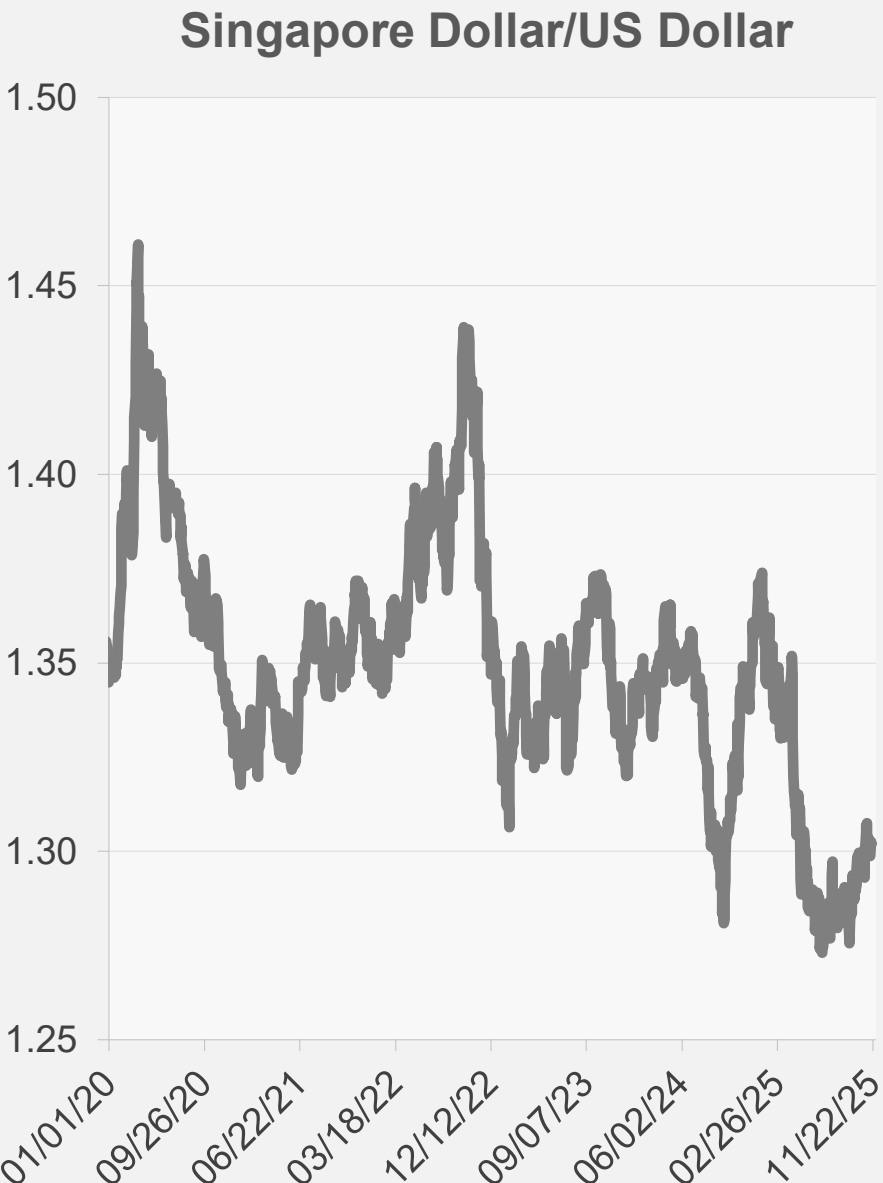
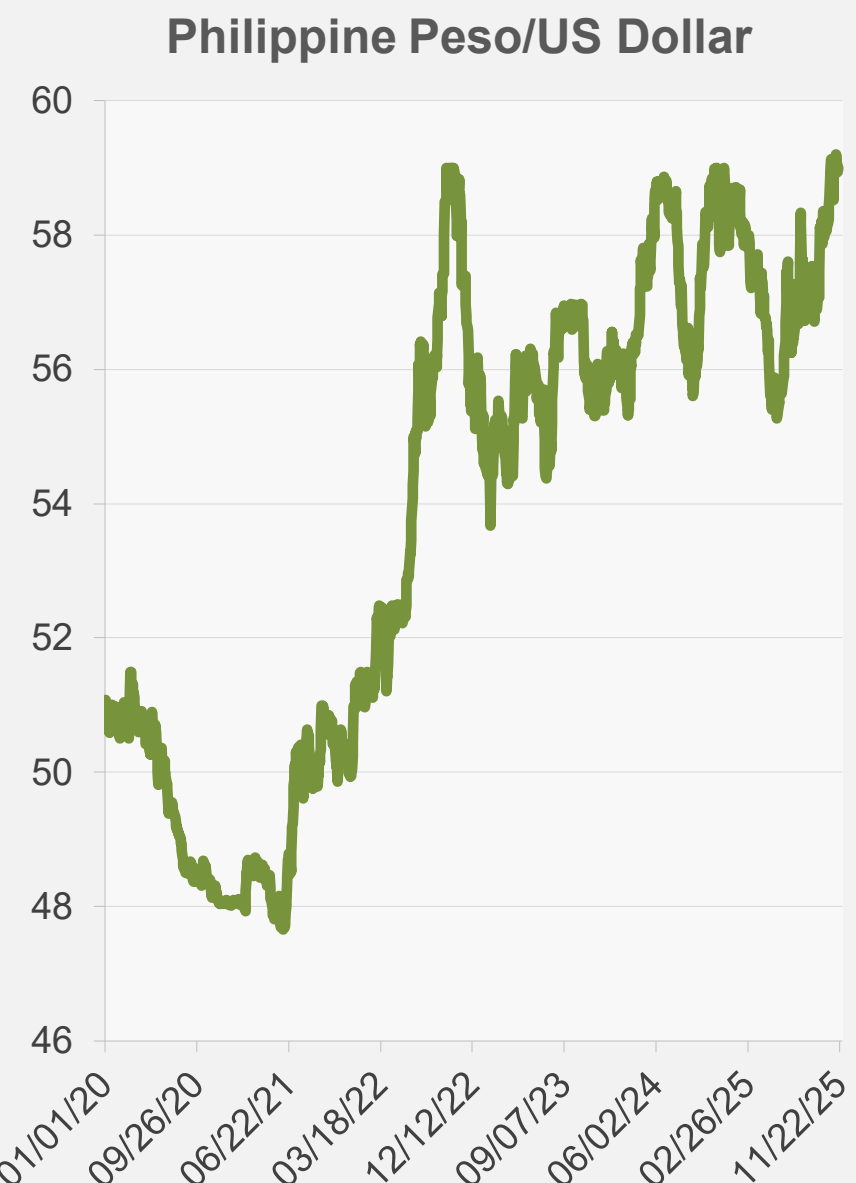
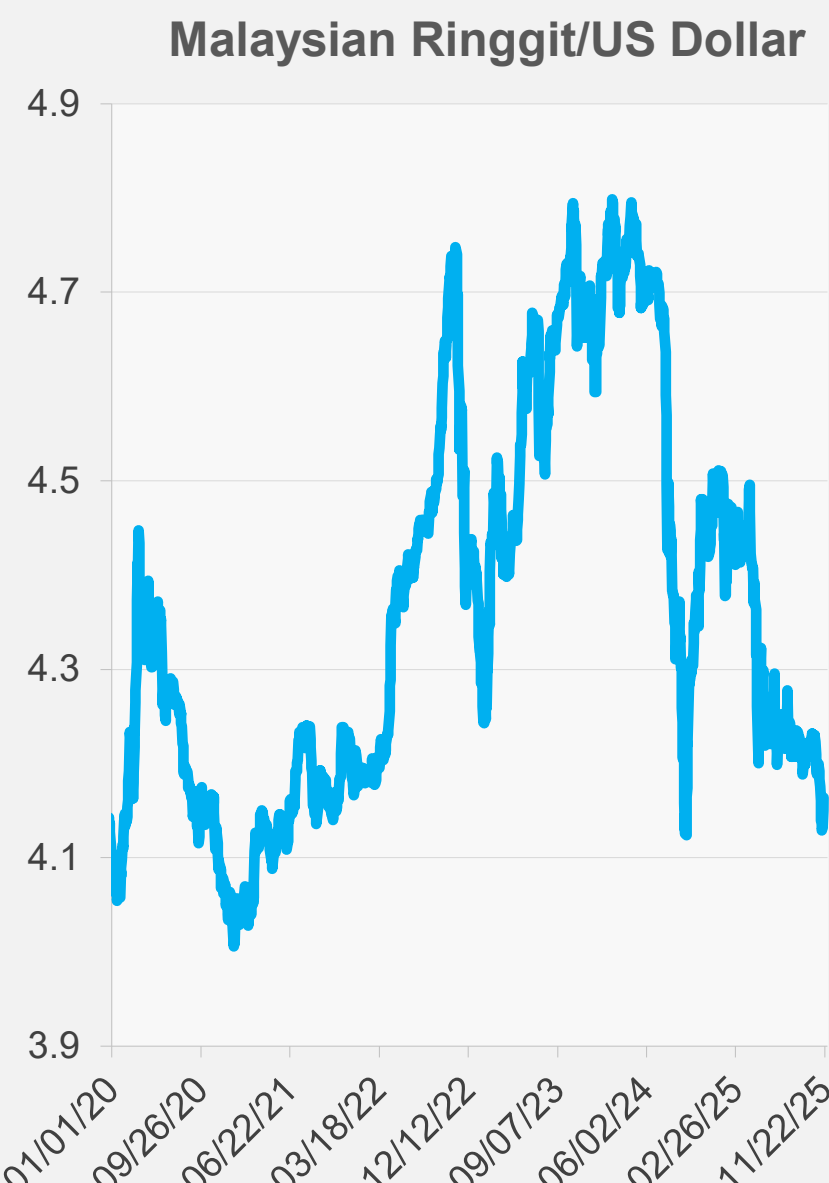
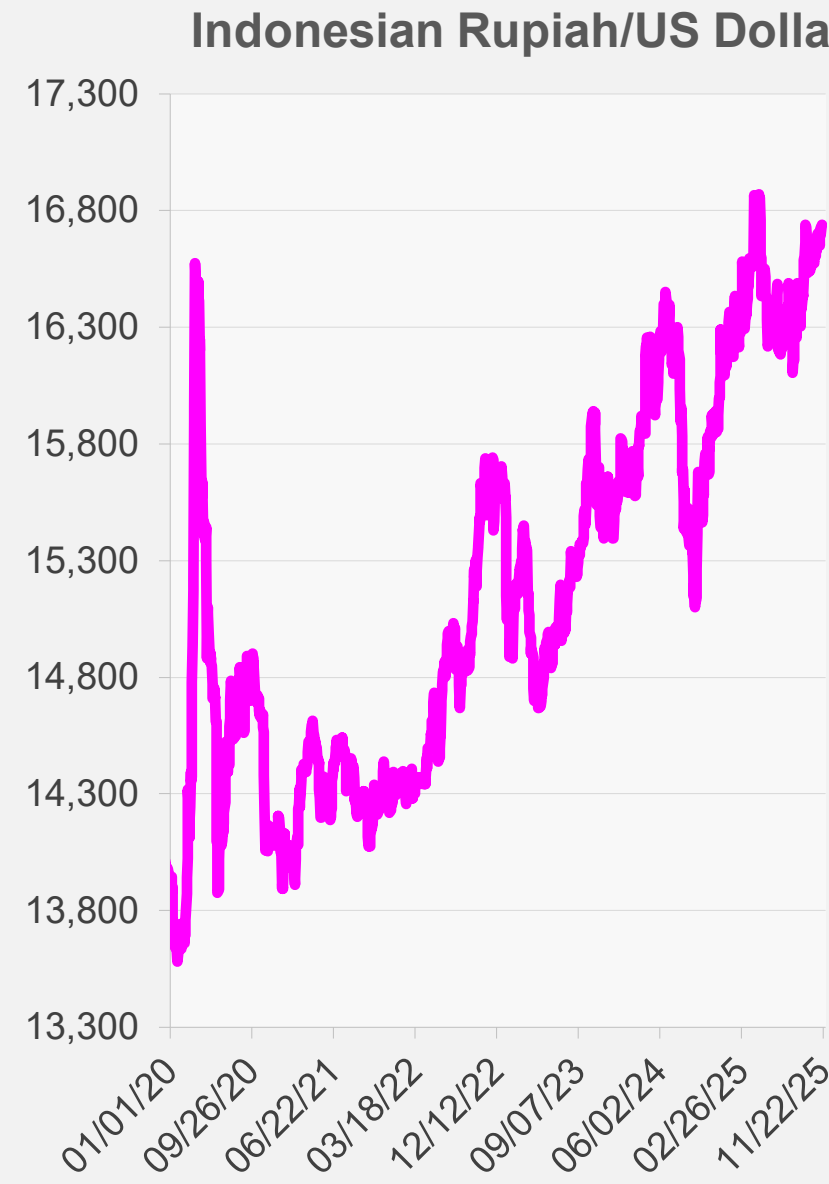
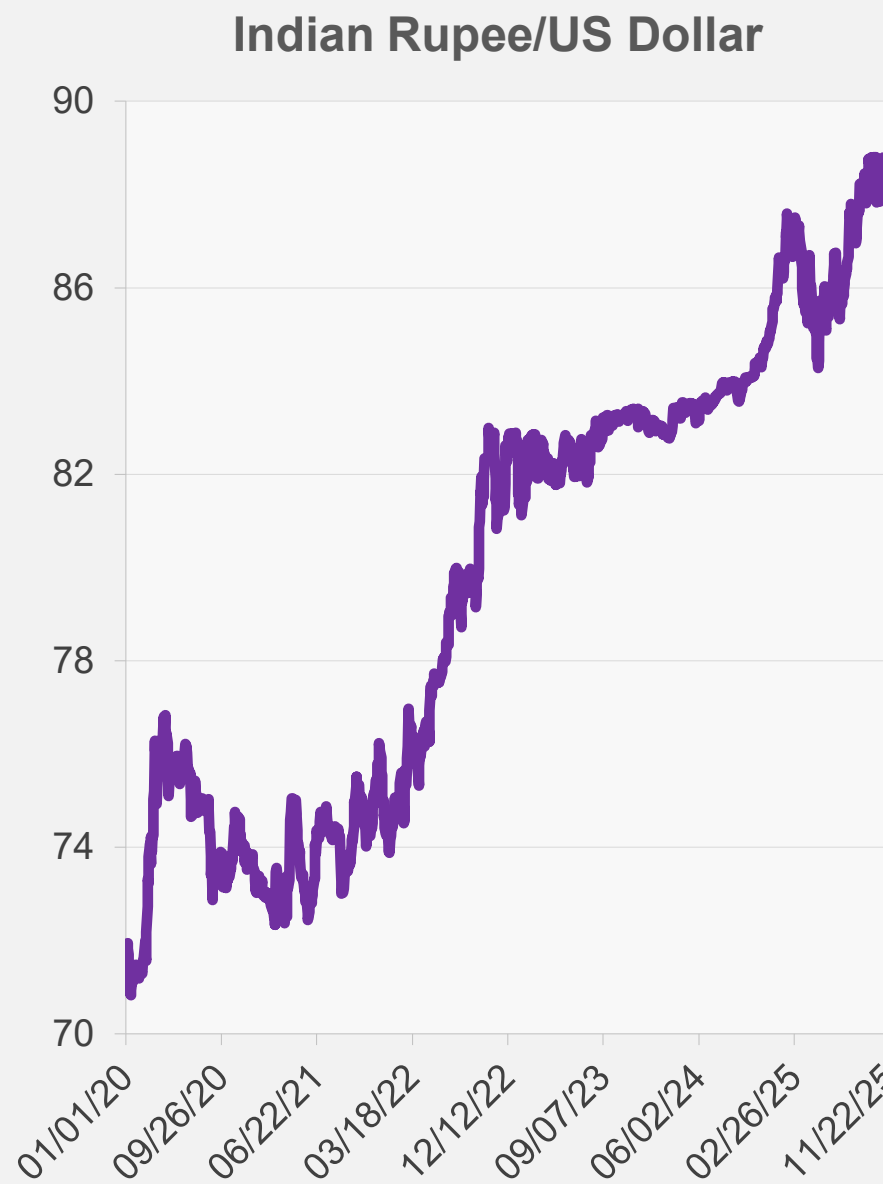
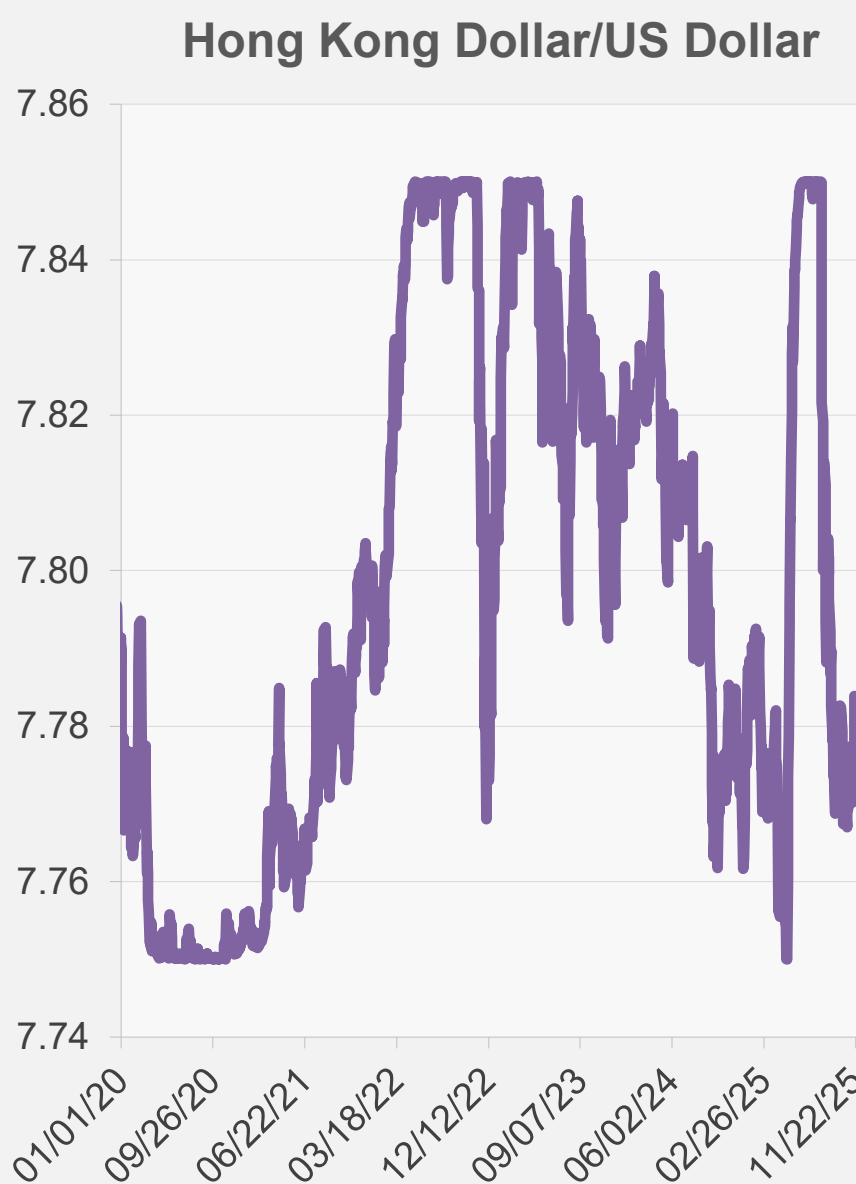
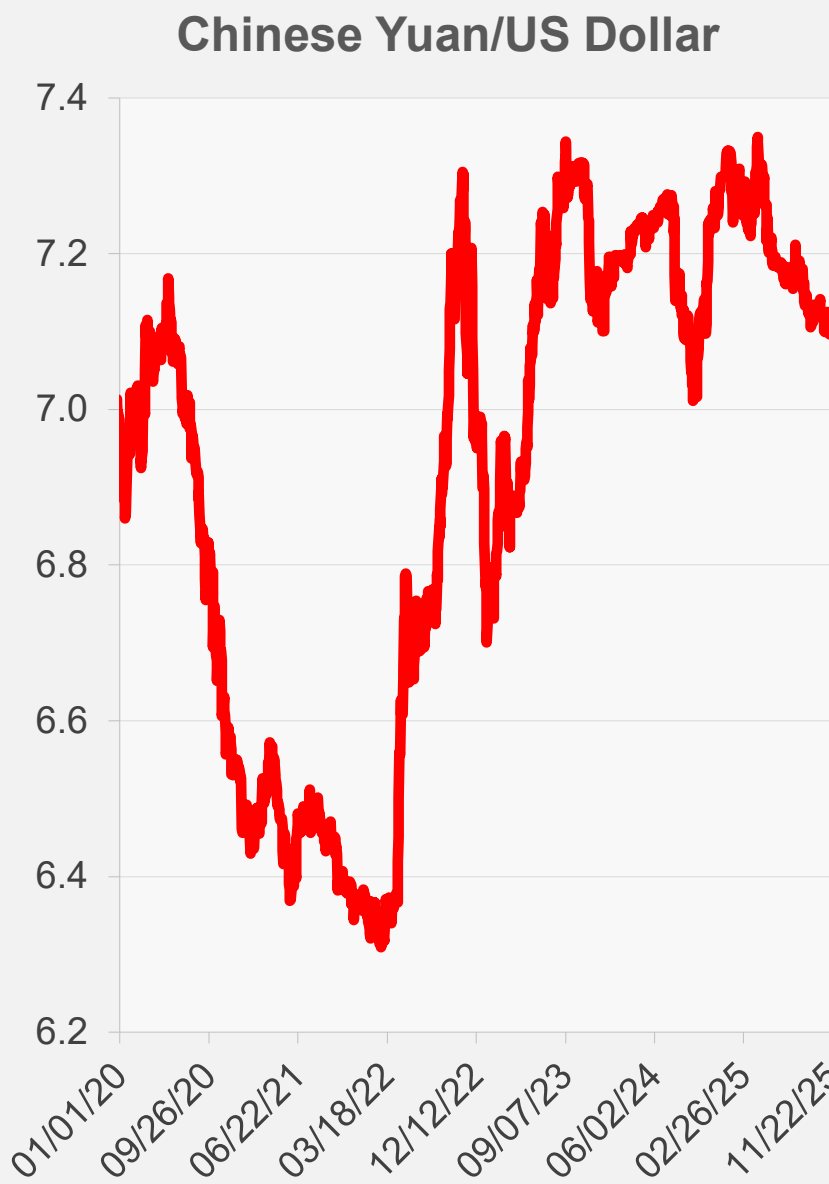
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	-0.14	11.85
Japanese yen (JPY)	155.28	-0.05	1.21
Bangladeshi taka (BDT)	122.30	-0.04	-2.29
Brunei dollar (BND)	1.30	0.11	4.92
Chinese yuan (CNY)	7.11	-0.10	2.63
Hong Kong dollar (HKD)	7.78	-0.13	-0.20
Indian rupee (INR)	88.61	0.03	-3.39
Indonesian rupiah (IDR)	16,740.00	-0.09	-3.85
Korean won (KRW)	1,464.95	-0.45	0.49
Malaysian ringgit (MYR)	4.16	-0.34	7.38
Pakistan rupee (PKR)	280.45	0.06	-0.74
Philippine peso (PHP)	59.00	-0.11	-1.95
Singapore dollar (SGD)	1.30	0.05	4.78
Sri Lanka rupee (LKR)	307.88	-0.28	-4.83
Taipei,China NT dollar (TWD)	31.20	-0.13	5.07
Thai baht (THB)	32.43	0.01	5.13
Vietnamese dong (VND)	26,383.00	-0.10	-3.40



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



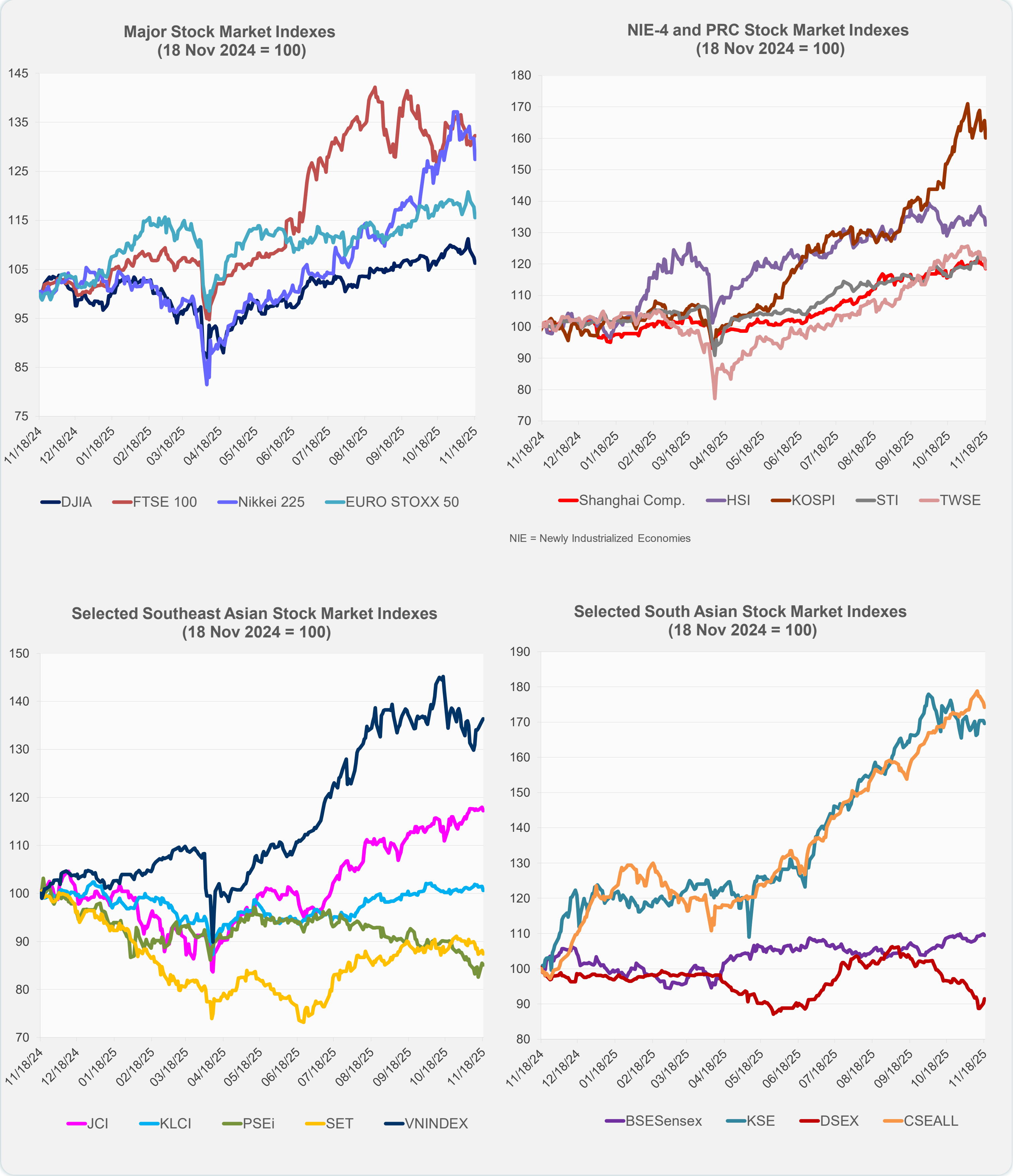
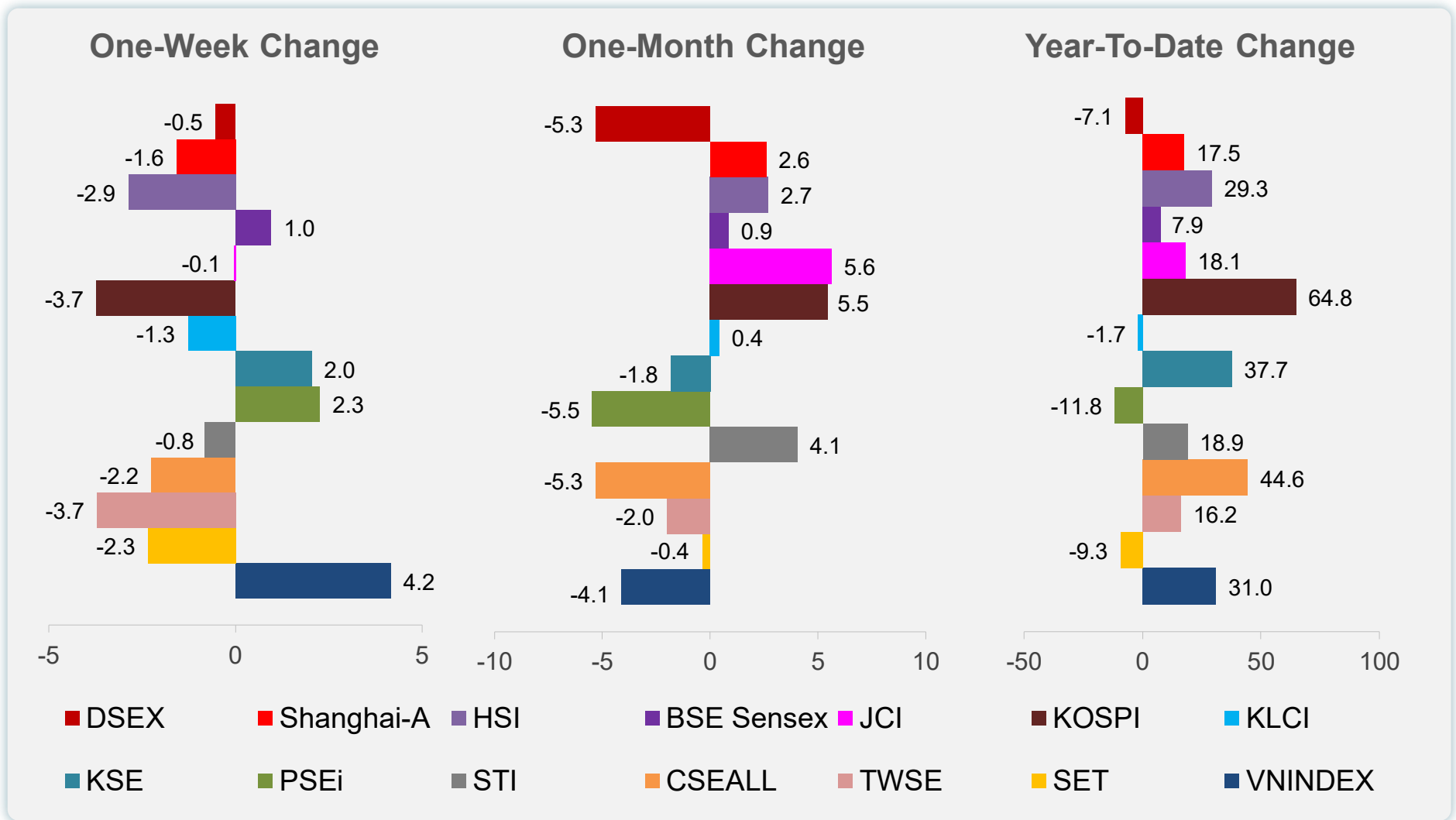
Source: Haver Analytics.

Daily Market Watch

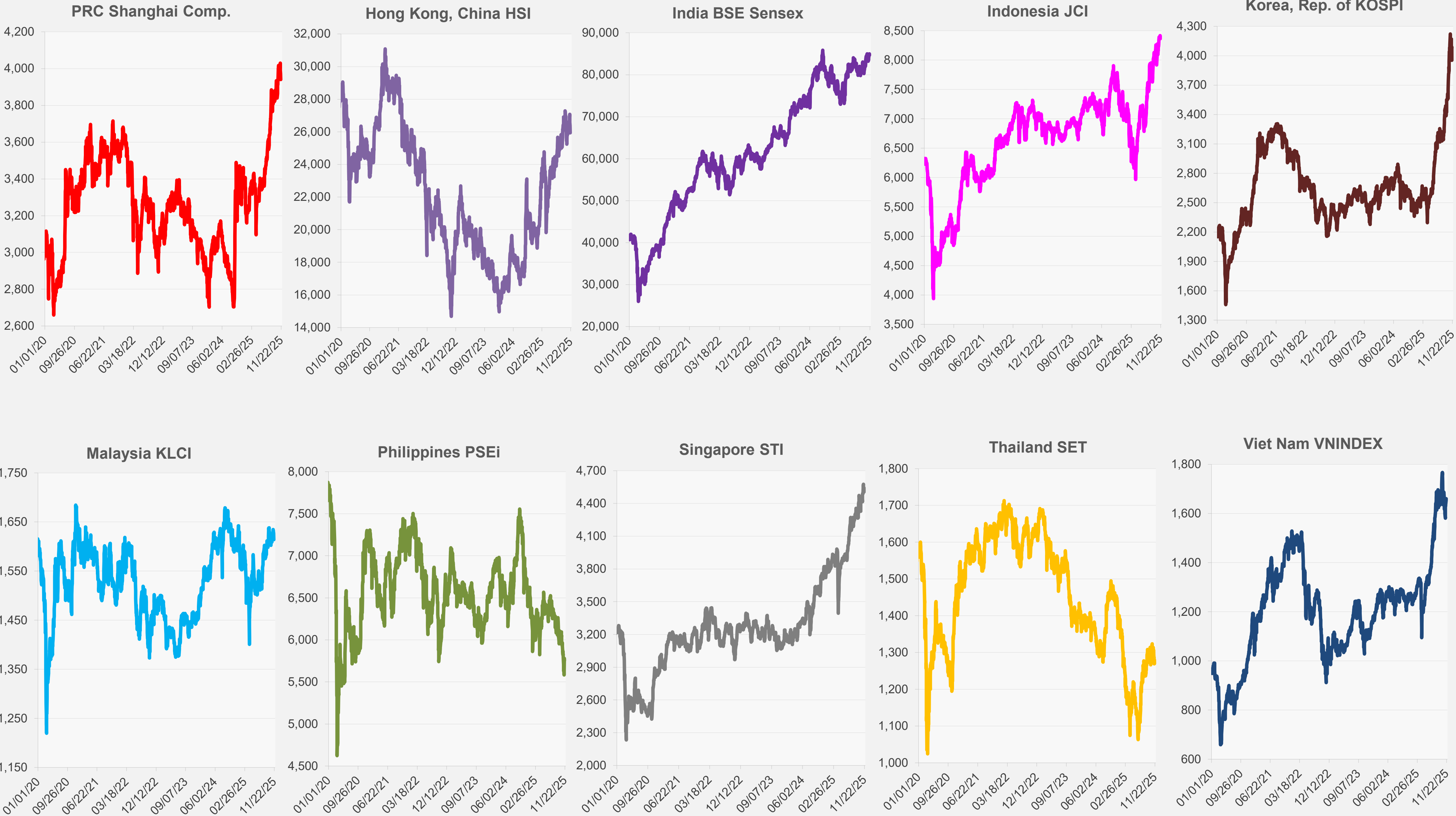
STOCK INDEXES

19 November 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	46,091.74	-1.07	8.34
US NASDAQ	22,432.85	-1.21	16.17
US S&P 500	6,617.32	-0.83	12.51
UK FTSE 100	10,728.60	0.28	31.27
EURO STOXX 50	5,534.71	-1.88	13.05
Japan NIKKEI 225	48,702.98	-3.22	22.08
Bangladesh DSEX	4,846.88	1.51	-7.12
PRC Shanghai Comp.	3,939.81	-0.81	17.54
Hong Kong, China HSI	25,930.03	-1.72	29.26
India BSE Sensex	84,673.02	-0.33	7.85
Indonesia JCI	8,361.93	-0.65	18.11
Korea, Rep. of KOSPI	3,953.62	-3.32	64.77
Malaysia KLCI	1,614.06	-0.82	-1.72
Pakistan KSE 100	161,094.40	-0.49	37.68
Philippines PSEi	5,756.66	-0.39	-11.83
Singapore STI	4,504.67	-0.86	18.93
Sri Lanka CSEALL	23,051.66	-0.74	44.57
Taipei,China TWSE	26,756.12	-2.52	16.15
Thailand SET	1,270.04	-0.78	-9.30
Viet Nam VNINDEX	1,659.92	0.33	31.03



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

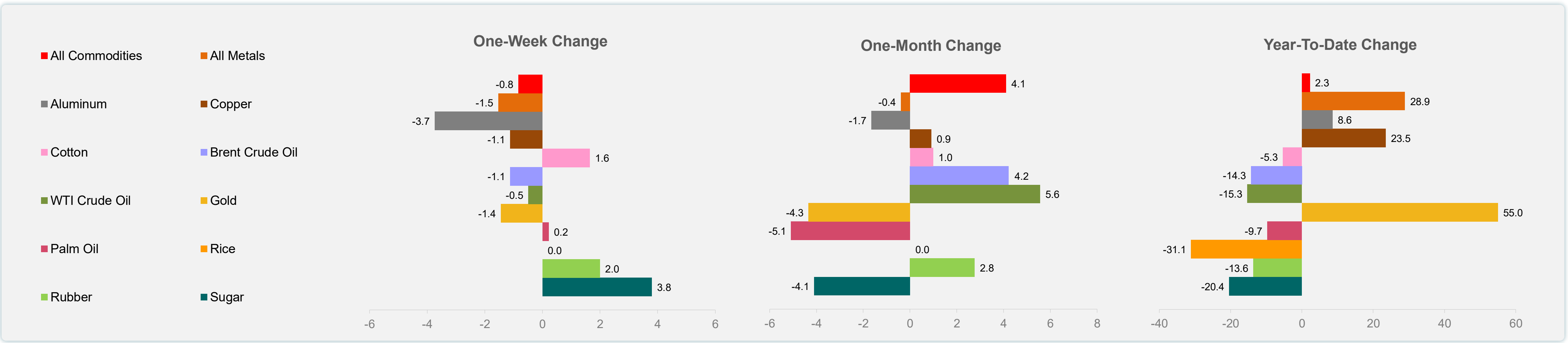
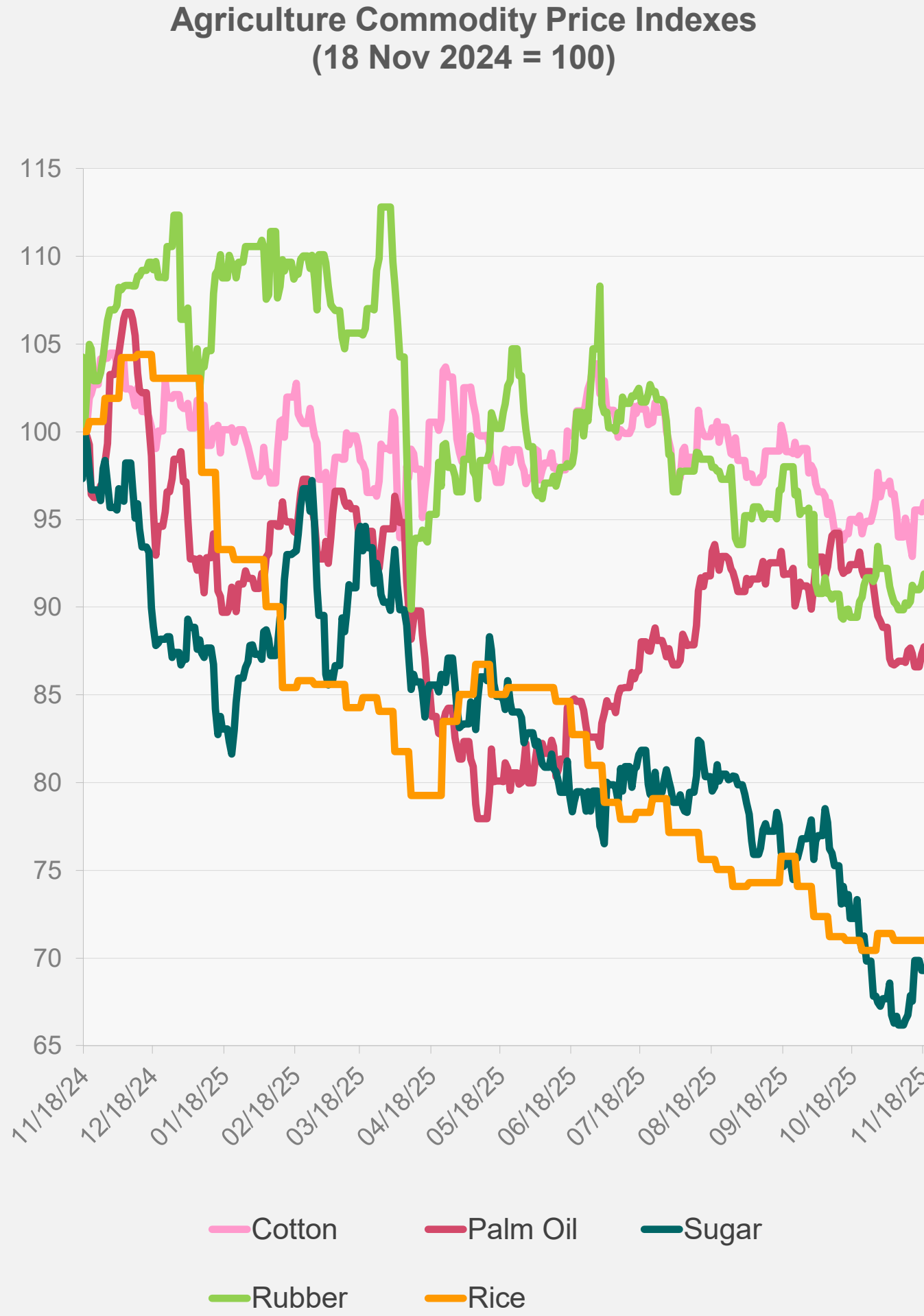
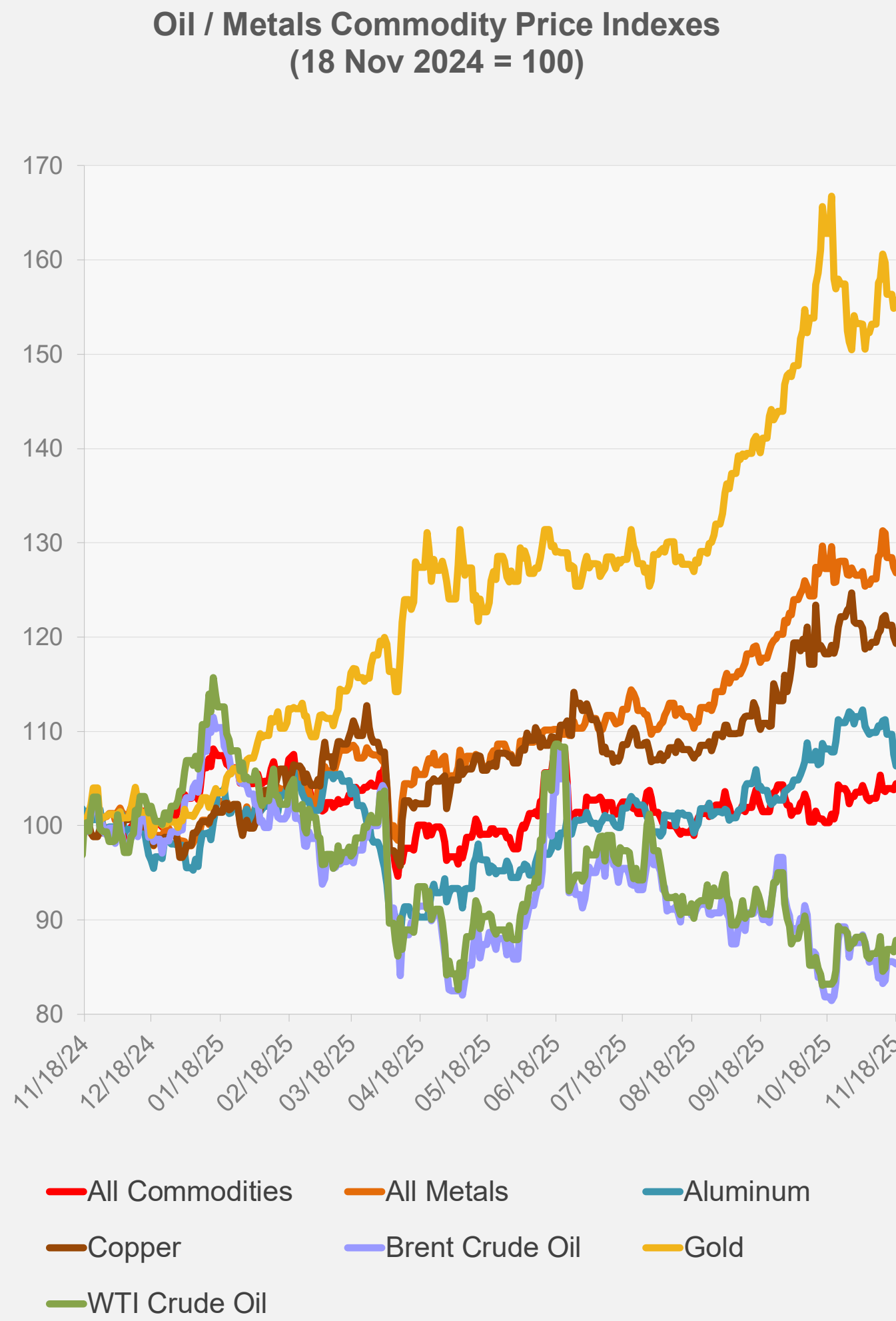
Daily Market Watch

COMMODITY PRICES

19 November 2025, 9:00 AM Manila

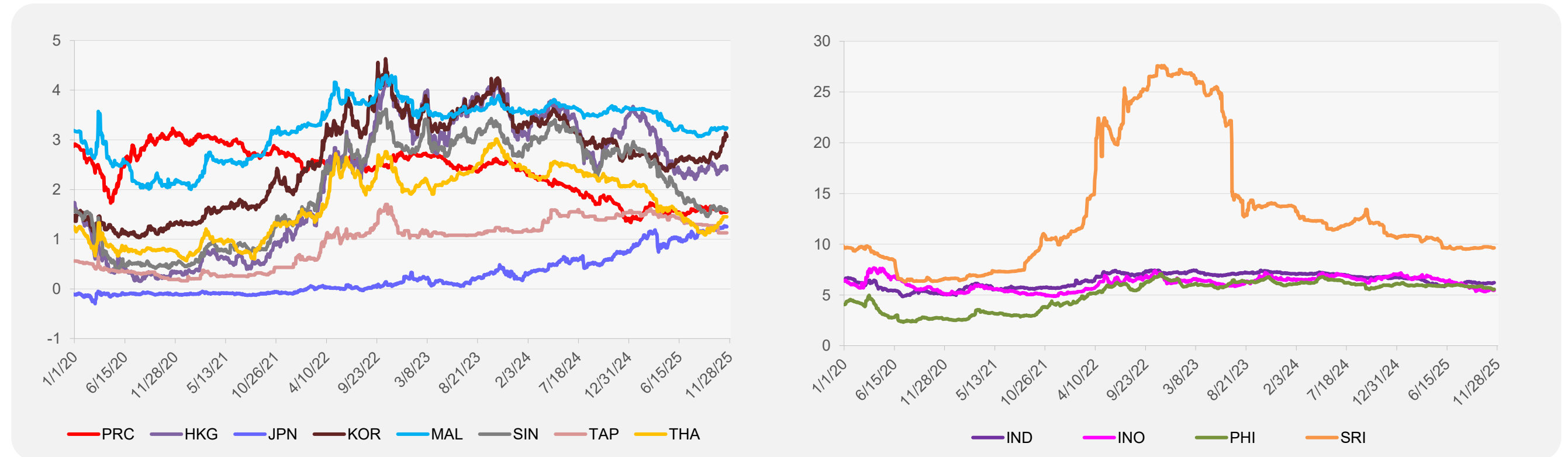
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	562.03	0.62	2.25
S&P All Metals	US\$	396.15	-0.46	28.88
Aluminum	US\$/metric ton	2,744.19	-1.11	8.60
Copper	US\$/metric ton	10,684.17	-0.57	23.48
Cotton	US cents/lb	62.39	0.53	-5.33
Brent Crude Oil	US\$/barrel	63.52	-0.24	-14.29
WTI Crude Oil	US\$/barrel	60.74	1.39	-15.31
Gold	US\$/troy oz	4,067.24	0.55	54.97
Palm Oil	US\$/metric tonne	993.47	0.48	-9.70
Rice ¹	US\$/metric ton	370.00	0.00	-31.10
Rubber ²	US\$/kg	204.50	0.74	-13.64
Sugar	US cents/lb	14.49	0.00	-20.38

¹ Latest closing price from 5 November 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

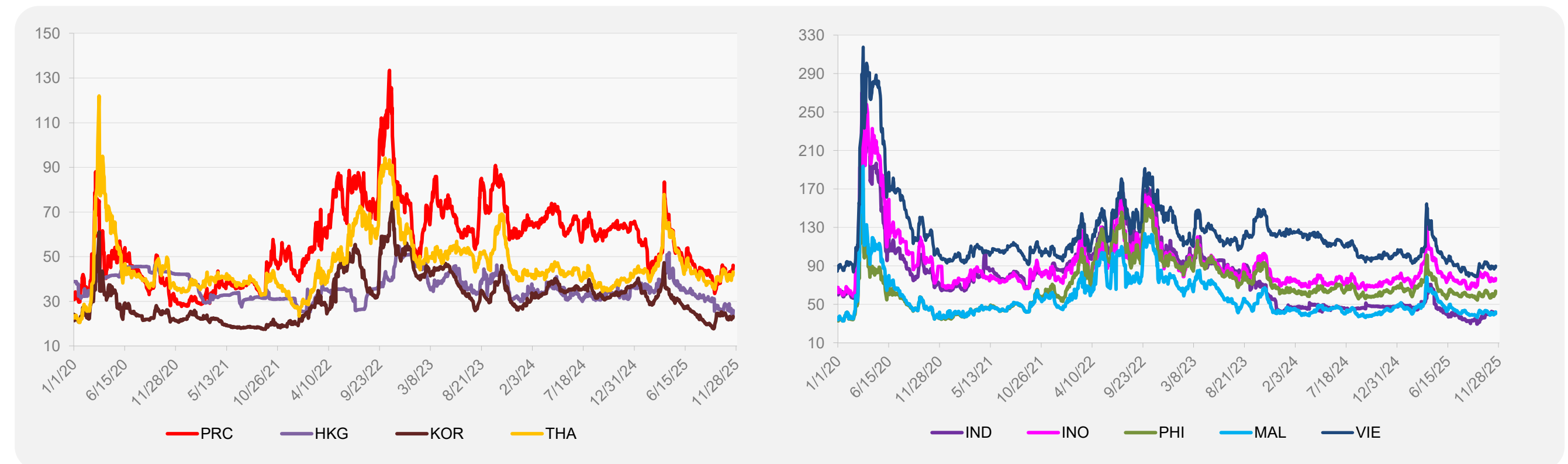


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.